

To be held on Thursday 30 April 2015, 8.45am at
Charles Russell Speechlys LLP, 6 New Street Square,
London EC4A 3LX

AGENDA

1. Apologies
2. Minutes of the last meeting (26 March 2015)
3. Main issue for discussion:
 - European Commission Consultation: Review of the Prospectus Directive (RD: 13 May 2015)
 - QCA draft response (to be circulated separately via email)
4. Other issues for discussion:
 - HM Treasury/FCA Consultation: Implementation of the Transparency Directive Amending Directive (2013/50/EU) and other Disclosure Rule and Transparency Rule Changes (RD: 20 May 2015)
 - Market Abuse Regulation – FCA proposals on PDMR dealings and “closed period” definition
 - European Commission Consultation: Capital Markets Union Green Paper (RD: 13 May 2015)
 - Transposition of the Markets in Financial Instruments Directive II (RD: 18 June 2015) (with Secondary Markets Expert Group)
5. Communications/Future Meetings
 - Policy Update – February 2015 (for information)
 - Future Guests
6. Any Other Business

Information for noting

Consultation Responses Submitted:

None to note.

Next meeting: 8.45am Thursday 14 May 2015 with Helen Boyd & Amy Smith of the Financial Conduct Authority (as guests) (Venue: Charles Russell Speechlys LLP)